

OceanFront NAVIGATOR

Spring 2020

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Adam, Kris and Kim

What's New at OceanFront

Spring has sprung! The clouds are dissipating, the breeze is warming up and birds are chirping at the crack of dawn once again. OceanFront is bustling with collaboration as we have welcomed three new team members in hopes of continuously serving our clients better.

Kim Reynolds joined us late last summer as an Associate Investment Advisor, bringing with her a wealth of knowledge with over 8 years experience in the industry. She completed her QAFP™ designation earlier this year and intends on continuing to work towards her full CFP® designation. She is an avid outdoor enthusiast, spending as much time with family and friends as possible.

Adam Carris, our newest Investment Advisor, grew up in Coquitlam as one of four boys in his family. With a passion for travelling and fast cars, Adam is big on adventures that put you out of your comfort zone and inspire you to keep pushing your own boundaries. Adam has his CIM® designation and is

a CFA® Level 3 candidate.

Kris Jantsch joined us early this year after completing his final term in his Bachelor of Commerce degree at the University of Victoria. A Vancouver native, Kris has spent his whole life 'on the slopes' – and still takes every opportunity to get out to the ski hill, making the trek out to Sun Peaks Resort nearly every weekend. Kris is passionate about *'the beautiful game'* - finally joining Shane as the second soccer fan in our office—something Shane couldn't be more excited about.

With Spring in the air, and three new team members joining the flock, we're feeling more inspired than ever by our surroundings. The fresh air and lush landscape of our home on the west coast has a way of recharging our minds and bodies, whether we're aware of it or not. Challenging ourselves to get out there and enjoy the view – even when you may not see it fully yet – can help you find inspiration in the most unexpected ways.

Tuscan Inspiration

Featuring Tracey Jones of Remarkable Interiors

Driving through the Tuscan countryside has its own unique way of inspiring us, one that Tracey Jones is unlikely to forget. September of 2019 found her travelling by mini-bus through the quiet Italian countryside surrounded by soft rolling hills, dotted sporadically with farm houses. The destination: an old farmhouse once found in ruins, now beautifully renovated and waiting to welcome its next guests.

For Tracey Jones, her passion lies in home décor and styling which has resulted in 12 years of running her own interior design business that focuses on the staging and styling of homes. The passion, she says, stems from a creative mind, one that is constantly drawing inspiration from her surroundings and the unmatched natural wonders that encompass her home in Victoria, BC.



Tracey (left) with Debbie Travis

A few years ago she read about a unique getaway offered by one of her sources of inspiration in the design community, Debbie Travis. Having followed along with Debbie's career over the years and drawing inspiration in her own professional life, this sounded like an amazing opportunity that she did not want to pass up. Advertised solely as a women's retreat, Tracey describes the experience as a 'perfect girls getaway' – but also a trip that forced her to do a deep dive on what she wants to accomplish in her next chapter of life.

"[Debbie] knows that – that's what she was trying to pin down: what women want in the next season of their lives."

The retreat itself was very organized and welcoming - staff greeted the attendees at the villa in the driveway upon arrival after the two and a half hour commute from Rome. Each day was filled with activities that were optional, but highly encouraged. Practicing yoga, massages, mindfulness coaching, group cooking sessions – and multiple visits out to nearby surrounding towns for the opportunity to experience small town Italian culture. Every item on the itinerary was thought out with care and emphasized a focus on fostering conversations about growth – both personally and professionally.

Though retirement is in view, Tracey notes that this experience helped recharge her and inspire her for the last push in her career, explaining how glad she is that she decided to book the trip even with work still in full swing.

"...It really did inspire me to figure out this next (and last working) chapter."

Tracey has revamped her brand, her website, and her blog in the time since her trip last fall. To those struggling to figure out what that next step is – whether to book that trip, take that class, or seize that opportunity? Tracey's suggestion is simple:

"Figure it out now.....but do it, do it now."

Discover what inspires you this Spring.

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